CHEUK YAT CONSULTANCY LIMITED

卓壹顧問有限公司

Job Title

- **Senior Wealth Management Manager**

Job Description & Responsibilities

- **Comprehensive Advisory: Provide clients with comprehensive and professional financial planning, risk management, and asset allocation solutions.**
- **Portfolio Review: Regularly review clients' investment portfolios to assist them in achieving their long-term financial goals.**
- **Flexible Schedule: Enjoy flexible working hours and client visitation schedules (apart from fixed weekly team meetings).**

Requirements & Qualifications

- **Education: Higher Diploma / Associate Degree or above (Candidates with no relevant industry experience are welcome).**
- **Personal Attributes: Optimistic, eager to learn, proactive, with excellent communication skills.**
- **Career Ambition: Passionate about financial services, highly self-motivated, and eager to pursue high income.**

Team Support & Benefits

- **Full Licensing Subsidy: Fully subsidize licensing examination fees and offer free professional examination coaching courses.**
- **Comprehensive Training System: Provide systematic on-the-job training, professional industry qualification courses, and dedicated mentorship guidance.**
- **Strong Client & Recruitment Support: Regularly host monthly themed promotional and social events to help expand your client base and recruitment network.**

How to Apply & Deadline

- **How to Apply: Interested candidates please send your full resume to cheukyat.hr@gmail.com. A dedicated representative will contact you for an interview arrangement.**
- **Application Deadline : Open until filled / Ongoing Recruitment**